

NOTICE OF PRIVACY POLICY (REGULATION S-P)

Information Only — No Response Necessary

At Walker Financial Advisors, Inc. (WFA), protecting your privacy is very important to us. It is the policy of WFA to keep nonpublic personal information (“*information*”) pertaining to each current and former client (i.e., information and records pertaining to personal background, investment objectives, financial situation, investment holdings, account numbers, account balances, etc.) confidential unless WFA is:

- (1) Previously authorized by the client to disclose *information* to individuals and/or entities not affiliated with WFA, including, but not limited to the client’s other professional advisors and/or service providers.
- (2) Required to do so by judicial or regulatory process; or
- (3) Otherwise permitted to do so in accordance with the parameters of Regulation S-P.

The disclosure of *information* contained in any document completed by the client for processing by WFA in order to facilitate a business relationship between the client and a nonaffiliated third party service provider (i.e., account custodian, broker-dealer, etc.), shall be deemed as having been automatically authorized by the client with respect to the corresponding nonaffiliated third party service provider.

Our Security Procedures

We maintain physical, electronic, and procedural safeguards to protect your nonpublic personal information. Each individual affiliated with WFA is aware of WFA’s Privacy Policy, and has acknowledged his or her requirement to comply with it. In accordance with WFA’s Privacy Policy, each such affiliated individual shall have access to *information* to the extent reasonably necessary for WFA to perform services for the client, and to comply with applicable regulatory procedures and requirements.